

**Distribution details and subscription procedures for
the newly issued ordinary shares of BBGI Public Company Limited (“BBGI” or the “Company”)
for the shareholders of Khon Kaen Sugar Industry Public Company Limited (“KSL”)
that are entitled to pre-emptive right**

1. Subscription period for newly issued ordinary shares

From 8.30 – 16.00 hours on 3, 4 and 7 March 2022 and from 8.30 – 12.00 hours on 8 March 2022 (Total of 4 business days)

2. Subscription location, supporting documents, and evidence of subscription payment

BBGI has appointed Krungthai Zmico Securities Company Limited as the subscription agent (“KTZ” or “Subscription Agent”) for the Pre-emptive Rights Offering of newly issued ordinary shares of BBGI to eligible shareholders of KSL whose name appears in the shareholders’ registration book of KSL on 14 February 2022 (the “Record Date”) (the “Eligible Shareholders of KSL”). The Eligible shareholders of KSL shall subscribe for the newly issued ordinary shares by submitting the subscription form, supporting documents, and evidence of subscription payment at the headquarters of KTZ as detailed below:

Name	Krungthai Zmico Securities Company Limited
Address	Operation Services 15 th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500
Tel.	0-2624-6345, 0-2624-6346, 0-2624-6347, 0-2624-6348, 0-2-624-6319

Subscription for newly issued ordinary shares through postal mail or fax or at any branch is strictly refrained.

For subscribers in Bangkok and other provinces, please contact the security company that you have a security trading account with. These security companies will provide advice/collect your subscription documents and submit to the Subscription Agent accordingly.

In addition to the subscription at the headquarters of KTZ in Clause 2, each of the Eligible Shareholders of KSL may proceed with the online subscription via <http://ro.ktzmico.com> or <http://ktzmico.com> as specified in Clause 4 “Subscription procedures and payment for newly issued ordinary shares” in this document.

3. Allocation procedures of newly issued ordinary shares

The Eligible Shareholders of KSL shall be entitled to subscribe at the pre-emptive subscription ratio (specified in the Certificate of Subscription Entitlement issued by the Thailand Securities Depository Co., Ltd. (the “TSD”) (Enclosure 1)) (in the case that there are fractions of shares arising from the allocation, the fractions shall be rounded down). Oversubscription is not allowed in this case

Eligible shareholders of KSL are able to check their subscription’s final offer price and pre-emptive subscription ratio via KSL’s website (www.kslgroup.com) and the Stock Exchange of Thailand’s website (www.set.or.th)

The Eligible Shareholders of KSL may either select to subscribe at the full entitlement or less than entitlement, or abstain on the entitlement for this offering of newly issued ordinary shares.

In the case that there are newly issued ordinary shares of the Company remaining from the shares allocation to the Eligible Shareholders of KSL, the remaining newly issued ordinary shares of the Company, including the fractions of shares that have been rounded down, shall be allocated for the Initial Public Offering (IPO), in accordance with the Company’s and/or the subscribers of the lead underwriters’ discretion.

In any event, BBGI may, at its discretion, refuse to offer or allocate the newly issued ordinary shares to the Eligible Shareholders of KSL, if such offering or allocation to such persons or subscribers causes or is expected to cause: (a) actions that are contrary to any laws, rules, or regulations of Thailand or abroad and/or the Company's articles of association (b) the Company to be obligated to act or take any additional action other than those required by laws or regulations related to the issuance and offering of securities under Thai law (c) non-compliance with the rules, procedures, or conditions provided in connection with such offering or allocation of its newly issued ordinary shares.

BBGI reserves its right to exclude KSL's shareholders whose mailing addresses as appear in the KSL's share register book as of record date are outside Thailand from the offering and allocation of shares.

Subscription Agent reserves the right to allocate the newly issued ordinary shares only to the shareholders who comply with the subscription procedure.

The allocation of the newly issued ordinary shares is subject to discretion of the Subscription Agent, where the offering and allocation methods may be changed as appropriate in compliance with relevant regulations, for the purpose of the successful completion of the offering of the newly issued ordinary shares of the Company.

4. Subscription procedures and payment for newly issued ordinary shares

4.1 Subscription by completing hard-copy subscription form

The subscriber shall duly and explicitly complete the subscription form for newly issued ordinary shares of the Company (Form C for the Eligible Shareholders of KSL) and sign the subscription form. If the subscriber is a juristic person, the subscription form shall be signed by an authorized signatory of that juristic person with the seal of that juristic person affixed (if any). The information in the subscription form shall be used in the Know Your Customer Proceeding and Customer Due Diligence: KYC/CDD.

The subscriber may make subscription payment by cash or transfer of money through the Bill Payment of Krungthai Bank Public Company Limited (“**Krungthai Bank**”) to the account of “**Krungthai Zmico Securities Co., Ltd. for Securities Subscription**” Company Code 5435, using the bill payment form that is provided by TSD (Enclosure 4), which must be duly completed, together with the customer reference number. Ref.1 is the 13-digit personal identification card number or the passport number or the alien certificate number, or the juristic person registration number. Ref. 2 is the 10-digit shareholder registration number, as stated in the certificate of subscription entitlement. (If Ref.1 and Ref.2 numbers are not provided, subscription payment cannot be made). The subscription payment can be made at any branch of Krungthai Bank **from 8.30 on 3 March 2022 to 12.00 hours on 8 March 2022**

The subscriber who makes payment by cheque, cashier's cheque, or draft via Bill Payment must date the cheque no later than 4 March 2022 but must be the day after the registration statement and prospectus become effective only, and must be able to be collected by the clearing house located in the same area within the next business day. The name of the owner of the cheque shall be the same as the name of the subscriber. The subscription payment can be made at any branch of Krungthai Bank **from 8.30 – 15.30 hours (or within the operating hours of each branch) on 3 March 2022 and within 11.00 hours (or within the clearing hours of each branch) on 4 March 2022**. The cheque shall be crossed and made payable to “**Krungthai Zmico Securities Co., Ltd. for Securities Subscription**” only and must be able to be collected by the clearing house located in the same area within the next business day. The name of the owner of the cheque shall be the same as the name of the subscriber.

For Bill Payment that is printed after subscription via the online subscription on the www.ktzmico.com website, subscribers can pay at any Krungthai Bank branch. In this case, the person paying at the Krungthai Bank counter must be the same person as the subscriber. If the person paying is not the same person as the subscriber, KTZ reserves the right to deny the subscription or to be at the discretion of KTZ and will proceed to return the subscription payment according to the method specified in the subscription.

The subscriber pays via QR Code scan

Thai citizens are able to pay via their Mobile Banking app by scanning the QR Code that appears on the screen after clicking the confirmation button during the online subscription on the www.ktzmico.com website. However, the conditions of payment (inclusive of the maximum payment allowed) are according to each different bank that offers Mobile Banking.

The deadline for receiving payments via mobile Banking of other banks is **from 8.30 hours on 3 March 2022 to 12.00 hours on 8 March 2022 or according to terms and conditions of each bank that offers Mobile Banking.**

The QR Code that appears on the screen after clicking the confirmation button during the online subscription on the www.ktzmico.com website has a time limit (conditions as specified on the website). If the payment is not made in the specified time, such subscription will be cancelled automatically according to each bank's requirements.

The subscriber makes the subscription payment by a fund transfer through the BAHTNET system (only applicable to subscribers who are a juristic person and have authorized the custodian to proceed with the subscription). The subscribers must make a fund transfer through the BAHTNET of Krungthai Bank to the account of **“Krungthai Zmico Securities Co., Ltd. for Securities Subscription”**. The subscriber shall duly and explicitly complete the subscription form for newly issued ordinary shares of the Company (Form C for the Eligible Shareholders of KSL) and submit the subscription form, supporting documents, and evidence of subscription payment at the headquarters of KTZ. For payment through BAHTNET, the subscriber must be responsible for transfer fees and/or other fees occurring from the transaction.

The subscription payment through the BAHTNET can be made **from 8.30 – 15.30 hours (or within the operating hours of each branch) on 3, 4 and 7 March 2022 and from 8.30 – 10.00 hours on 8 March 2022.**

4.2 Subscription via the online subscription on the www.ktzmico.com website

(Note: this screen is to accompany the subscription manual and instructions only. The screen shown during the real subscription may differ from the one specified in this subscription manual.)

- 1) Subscribers are able to check their company newly issued ordinary shares subscription eligibility via www.ktzmico.com. The subscribers must be shareholders that are individual people and Thai citizens only by entering their personal identification card number (for individual Thai citizens) from 28 February 2022 to date and time at the end of the subscription (in case of not receiving certificate)
- 2) When subscribing, the screen will display the subscriber's registration number and amount of BBGI shares that are available for subscription according to eligibility, in order to verify and click to subscribe.

☑ ตรวจสอบสิทธิ์การจองซื้อหุ้นสามัญเพิ่มทุนของ บริษัท บีบีจีไอ จำกัด (มหาชน) "BBGI"

สำหรับผู้ถือหุ้นของ บริษัท บางจาก คอร์ปอเรชั่น จำกัด (มหาชน) ("BCP") และ ผู้ถือหุ้นของ บริษัท น้ำตาลขอนแก่น จำกัด (มหาชน) "KSL" เฉพาะกลุ่มที่มีสิทธิได้รับจัดสรรหุ้น

เพื่อตรวจสอบสิทธิ์ของท่าน กรุณากรอกข้อมูล

หมายเลขบัตรประชาชน / เลขที่หนังสือเดินทาง / เลขทะเบียนนิติบุคคล

เลขบัตรประชาชน

ค้นหา

2.1 The screen will show shareholder registration number, number of existing shares holding and number of entitlement shares and then click “Book”

* In the case that the subscriber wishes to deposit the newly issued ordinary shares under the issuer account no. 600, the subscriber cannot subscribe via the online subscription. The subscriber must submit subscription document at KTZ since the subscriber must provide details in “U.S. Indicia Checklist (For Individual & Juristic Person)” and “Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)”.

☑ ตรวจสอบสิทธิการจองซื้อหุ้นสามัญเพิ่มทุนของ บริษัท บีบีจี จำกัด (มหาชน) “BBGI”
 สำหรับผู้ถือหุ้นของ บริษัท บางจาก คอร์ปอเรชั่น จำกัด (มหาชน) (“BCP”) และ ผู้ถือหุ้นของ บริษัท น้ำตาลขอนแก่น จำกัด (มหาชน) “KSL” เฉพาะกลุ่มที่มีสิทธิได้รับจัดสรรหุ้น

เพื่อตรวจสอบสิทธิของท่าน กรุณากรอกข้อมูล

หมายเลขบัตรประชาชน / เลขที่หนังสือเดินทาง / เลขทะเบียนนิติบุคคล

เลือกรายการ	ถือหุ้น	เลขทะเบียนผู้ถือหุ้น	ชื่อ	จำนวนหุ้นสามัญเดิม	จำนวนสิทธิที่ได้จัดสรร	สถานะการจอง
ผู้ถือหุ้น KSL อัตราส่วนการจาง ... หุ้นสามัญเดิม ต่อ ... หุ้นสามัญใหม่ ราคาเสนอขายหุ้นละ ... บาท จองเกินสิทธิไม่ได้						
จองซื้อ/Book	KSL	1000000002	นาย ทด สอบ	2,000	100	ยังไม่ได้ดำเนินการ

- ☑ **หมายเหตุ :**
- ตรวจสอบสิทธิตั้งแต่วันที่ 2565
 - จองซื้อหุ้น ตั้งแต่เวลา 8.30 น. - 16.00 น. ของวันที่ 2565
 - **ตรวจสอบผลการจองซื้อ ตั้งแต่วันที่ 2565**
 - ตรวจสอบผลการชำระเงินได้หลัง 14.00 น.ของวันทำการถัดจากวันจองซื้อ เป็นต้นไป

2.2 **Step 1 Fill in the complete information:** The system will automatically fill in information of the subscriber appear on shareholders register book on the record date which is 14 February 2022 and bank account number based on information from TSD. The subscriber is able to amend those information including bank account number. In the case that amend bank account number, the subscriber must upload scanned front page of bank account where bank account name must match with subscriber’s name (only .PNG, .JPG and .JPEG files with maximum size of 5MB). The subscriber must check all the information before click “confirm” since it cannot be amended once confirmed

1
 Step 1 - กรอกข้อมูลจองสิทธิ

2
 Step 2 - ชำระเงิน

Step 1 - กรอกข้อมูลจองสิทธิ

ชื่อ-สกุล	ทดสอบ		
เลขทะเบียนผู้ถือหุ้น	<input type="text" value="1000000001"/>	ชื่อหุ้น	BBGI
จำนวนหุ้นเดิม	<input type="text" value="60,000"/> หุ้น	ราคาเสนอขายหุ้นละ	<input type="text" value=""/> บาท
จำนวนสิทธิที่ได้รับจัดสรร	<input type="text" value="3,000"/> หุ้น		
จำนวนที่ต้องการจาง	<input type="text" value=""/> หุ้น	จำนวนเงินที่ต้องชำระ	<input type="text" value="0"/> บาท
จำนวนหุ้นจองตามสิทธิ	<input type="text" value="0"/> หุ้น	จำนวนหุ้นจองเกินสิทธิ	<input type="text" value="0"/> หุ้น
เบอร์โทรศัพท์ที่ติดต่อได้	<input type="text" value="กรอกเฉพาะตัวเลข 9-10 หลัก"/>		
รายละเอียดการจัดสรรหุ้น	<input checked="" type="radio"/> ฝากหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก <input type="radio"/> 023 บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด (SCBS)		

เลขที่บัญชีออมทรัพย์

- ข้าพเจ้าขอรับรอง และตกลงว่าจะรับหุ้นสามัญเพิ่มทุนจำนวนดังกล่าว หรือในจำนวนที่บริษัทฯ จัดสรรไว้ และจะไม่ยกเลิกการจองซื้อ หุ้นสามัญเพิ่มทุนนี้ รวมทั้งยินยอมรับคืนเงินในกรณีที่บริษัทฯ ปฏิเสธการจองซื้อ หรือหากข้าพเจ้าไม่ส่งรายละเอียดครบถ้วนถูกต้อง และ/หรือ หลักฐานการชำระเงินภายในระยะเวลาการจองซื้อ

ข้าพเจ้ายินยอมผูกพันตนเองตามเงื่อนไขข้อกำหนดและข้อความใดๆ ในหนังสือแจ้งการจัดสรรหุ้นสามัญเพิ่มทุน รวมทั้งในหนังสือ บริษัทหลักทรัพย์ และข้อบังคับของบริษัทที่มีอยู่แล้วขณะนี้ และ/หรือ ซึ่งจะแก้ไขเพิ่มเติมต่อไปในภายหน้าด้วย ข้าพเจ้าขอรับรองว่า ข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับการจัดสรรหุ้นสามัญออกใหม่ เป็นผู้รับผลประโยชน์ที่แท้จริง

**** รายการจะสมบูรณ์เมื่อท่านยืนยันรายการ และบริษัทตรวจสอบผลการชำระเงินครบถ้วนสมบูรณ์ ****

ยืนยันข้อมูล

2.3 Step 2 Payment: The subscriber can scan QR code shown in the screen for subscription payment via Mobile Banking or print Bill Payment form for making payment at any branches of Krungthai Bank. The subscriber must upload payment evidence (only .PNG, .JPG and .JPEG files with maximum size of 5MB)

* Subscription payment via Mobile Banking is subject to credit line of the subscriber. In the case that the subscription amount is greater than the credit line, the subscriber may have to make a Subscription payment via Bill Payment by printing Bill Payment form and make a payment at any branches of Krungthai Bank

1

Step 1 - กรอกรายละเอียดของสิทธิ

2

Step 2 - ชำระเงิน

Step 2 - ชำระเงิน

การชำระเงินจากจองหุ้น คือบัญชีเงินฝากที่ใช้ทำการโอนเงินต้องเป็นชื่อเดียวกับผู้จองซื้อหุ้น

วิธีการชำระเงิน

หลักฐานการชำระเงิน

* กรุณาแนบเอกสารหลักฐานการชำระเงินเป็นไฟล์ .PNG, .JPG และ .JPEG ได้ไม่เกิน 5 MB.

ย้อนกลับ
ยืนยันการชำระเงิน

2.4 The subscriber can see the result of shares allocation via <https://ro.ktzmico.com> or <http://www.ktzmico.com> from 12 March 2022 onwards or from the date announced on the website.

ผลการจองซื้อ

ท่านได้รับการจัดสรรหุ้นเพิ่มทุนของ บริษัท บีบีจีไอ จำกัด (มหาชน) ดังนี้

จองตามสิทธิ	จำนวน 3,000 หุ้น
รวมจำนวนหุ้นที่ได้รับทั้งสิ้น	จำนวน 3,000 หุ้น

- ฝากใบหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก 248 เลขที่บัญชีชื่อย่อหลักทรัพย์ 123456C

กลับ

Remarks:

1. In the case that the subscriber wishes to subscribe for the newly issued ordinary shares in excess of their respective shareholding proportion

Subscriber shall express the intention to subscribe for the newly issued ordinary shares pursuant to his/her right in full amount in order to oversubscribe the newly issued ordinary shares. The subscriber must subscribe and make a single payment of subscription pursuant to his/her portion and oversubscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the "Subscription Form" or on website via the online system.

In the case where there are shares remaining from the allocation according to the respective shareholding, the shareholders, who express their intention to oversubscribe the shares exceeding their rights, are entitled to be allocated such oversubscription in the next round (Please see "Terms and Conditions of Subscription").

The Company or KTZ reserves the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

2. In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares.

In the case of subscription documents submission at KTZ in hard copy The subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

In the case of the online subscription The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription via the online subscription per 1 registration no.

5. Documents required for subscription

5.1 Subscription by completing the hard-copy subscription form

The subscriber must submit the following subscription documents at the location as specified in Clause 2:

- 1) Certificate of subscription entitlement (issued by Thailand Securities Depository Company Limited).
- 2) Subscription form for the newly issued ordinary shares of BBGI (Form C for the Eligible Shareholders of Khon Kaen Sugar Industry Public Company Limited).
- 3) Evidence of subscription payment.
- 4) In the case that the subscriber has changed name/surname which is different from the name/surname in the shareholders' registration book of KSL as of 14 February 2022, the subscriber shall attach the evidence issued by government authority, for example, certificate for change of name/surname, marriage certificate, divorce certificate, affidavit, etc.

In case of Thai individual subscriber

A certified true copy of valid identification card must be provided. For lifetime identification card, a certified true copy of household registration showing the 13-digit identification card number must be provided. In the event that an identification card is not available or the identification card has expired, a certified true copy of the valid official document that shows the identification card number together with a certified true copy of household registration showing the 13-digit identification card number must be provided. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.

In the event that a subscriber is a minor who does not have an identification card, a certified true copy of the valid identification card of the guardian (father/mother or legal representative) or legal conservator, and a copy of the household registration where the minor resides which the guardian (father/mother or legal representative) or legal conservator certifies as true copy must be provided, including evidence showing that the minor can legitimately subscribe for the shares. In case that the subscriber is a minor that has an identification card, a copy of the minor's valid identification card, and a copy of the identification card of the guardian (father/mother or legal representative) or legal conservator, both of which must be certified as true copy by the guardian (father/mother or legal representative) or legal conservator, together with evidence that the minor can legitimately subscribe for the shares.

In case of foreign individual subscriber

A certified true copy of the valid certificate of alien or passport must be provided. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.

In the event that the subscriber is a minor, evidence showing that the minor can legitimately subscribe for the shares under the law.

In case the subscriber is a juristic person incorporated in Thailand

A copy of the affidavit issued by the Ministry of Commerce no longer than 6 months prior to the subscription date, certified as a true copy by an authorized signatory (ies) of such juristic person and affixed with a company seal (if any), together with a certified true copy of the valid identification card, certificate of alien or passport (as the case may be) of the authorized signatory (ies) of such juristic person. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.

In case of proxy, a power of attorney that has not expired from the juristic person authorizing the proxy to proceed with the subscription, together with a certified copy of the valid identification card, certificate of alien or passport (as the case may be) of the authorized signatory (ies) of the juristic person whose name appears in the power of attorney and the grantee. If the power of attorney is a copy, such copy must be certified by the authorized signatory(ies) of the juristic person granting it as well and affixed with a seal (if any) or must be certified by the proxy who is authorized to sign under a scope of authorization according to the power of attorney.

In case the subscriber is a juristic person incorporated outside Thailand

A copy of the certificate of incorporation or the affidavit of the juristic person and list of authorized signatories (ies) (showing specimen signature (s), certified as a true copy by an authorized signatory (ies) of the juristic person and affixed with a company seal (if any).

All such documents must be certified with the signature of a notary public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the notary public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 6 months prior to the subscription date.

A certified true copy of valid certificate of alien or passport (as the case may be) of the authorized signatory (ies) of the foreign juristic person must be provided. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.

In case of appointing a custodian as an authorized person to proceed the subscription

A copy of valid power of attorney from the subscriber authorizing the custodian to proceed with the subscription, together with copies of documents of the subscriber based on the type of subscriber described above (as the case may be). The subscription form and all required documents for subscription must be certified by the custodian and affixed with a seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized

signatories, and certified copies of valid identification card, certificate of alien or passport of the authorized signatories acting on behalf of the custodian.

Additional documents in case that the subscriber authorizes another person to proceed with the subscription

In the case that the subscriber does not wish to proceed with the subscription on its own, the subscriber may authorize another person to proceed with the subscription, together with the authority to sign, amend the subscription form, pay the subscription payment, and take other actions necessary and appropriate for the subscription or to complete the subscription on the subscriber's behalf. The subscriber is required to submit the original of the power of attorney in the form distributed by the TSD, together with certified true copies of valid identification card, certificate of alien, or passport (as the case may be) of the grantor and the grantee, as well as supporting documents for subscription which have been duly signed by the grantee together with the THB 30 stamp duty affixed.

In the case that the subscriber wishes to deposit the allocated shares in the issuer's account (no. 600), the subscriber must provide additional information in the U.S. Indicia Checklist (For Individual & Juristic Person) form, which is applicable only for the subscriber who wishes to deposit the securities in the issuer's account, and the Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person) (as applicable).

5.2 Subscription via the online subscription

5.2.1 Fill out information in the online subscription via the <https://ro.ktzmico.com> or <https://www.ktzmico.com>.

5.2.2 Upload the evidence of payment into the online subscription

6. Terms and conditions for subscription

The subscriber shall be responsible for expenses, transfer fees and/or other fees in connection with all money transfer transactions (if any).

The Eligible Shareholders of KSL, who have completed the subscription and paid the subscription payment, are not permitted to cancel the subscription in any cases.

The subscriber who is an Eligible Shareholder of KSL shall separately fill the subscription form for newly issued ordinary shares of the Company (Form C for the Eligible shareholders of KSL) or subscribe through an online system on the website at www.ktzmico.com, apart from other allocation (if any).

If the subscriber does not provide documents for subscription as described above or does not provide all required documents within the date and time required, the lead underwriters reserve the right to deem that such subscriber has forfeited their subscription entitlement in this pre-emptive rights offering.

If the subscriber is not able to make the subscription payment or KTZ is not able to collect the payment, in whole or in part, of the subscription (and such failure to collect is not the fault on part of KTZ) within the period for subscription and subscription payment, or if the subscriber does not provide complete information in the subscription form or information in the subscription form is unclear or the subscriber subscribes the shares under a method other than those specified, the lead underwriters reserve the right to deem that such subscriber has forfeited their subscription entitlement and reserves the right not to allocate the newly issued ordinary shares to such subscriber or as KTZ deems appropriate within its discretion.

If the subscriber specifies the number of shares for subscription in the subscription form differently from the amount that the lead underwriters receive for payment, KTZ reserves the right to primarily rely on the amount of payment from the subscription and allocate the newly issued ordinary shares at its sole discretion as the lead underwriters deem appropriate.

For the certificate of subscription entitlement that the TSD sends by registered mail to the shareholder, the subscriber is required to complete one subscription form per one shareholder registration number only. The subscriber is required to provide the number(s) of subscription

supporting documents in accordance with the shareholder registration number(s) that the subscriber wishes to exercise the subscription entitlement.

If the subscription documents are submitted at the headquarters of KTZ in hard copy, the subscriber is required to make the subscription payment in full per one subscription form.

If the subscriber pays the subscription payment before completing the online subscription transaction on the website www.ktzmico.com, the subscriber must select the online payment in the system that matches the actual payment method the subscriber used. If the payment does not match the payment selected online, the Subscription Agent reserves the right to consider the validity and completeness of the aforementioned allocation.

In case the subscription documents are submitted at the headquarters of KTZ in hard copy and the name/surname has been changed, resulting in the name/surname not matching the name/surname that appears in the KSL shareholders register book on the date of determining the list of shareholders of KSL, the subscriber must attach a government issued document, such as notification of name change, marriage certificate, divorce certificate, affidavit, etc.

If the subscriber's information in the subscription form does not match the information in the shareholders registration book of KSL as of the Record Date, the Company and KTZ reserve the right to rely on information in the shareholders register book. For maximum benefits of the subscription of the newly issued ordinary shares of the Company, the lead underwriters hereby reserve the right to change the details of the method of subscription payment, terms and conditions of subscription, or any information relating to the subscription and/or subscription payment as appropriate, in case there is any issue, problem, or limitation arising in the process.

7. Refund of subscription payment (if any)

In the case that the shareholder who has subscribed for the newly issued ordinary shares does not receive the allocation of the newly issued ordinary shares, the Company or KTZ will proceed to return the subscription payment for the portion of shares that has not been allocated within 14 business days from the end of the subscription period, without any interest and/or damages, by a cheque of Krungthai Bank, Nana Nua Branch. The cheque shall be crossed and made payable to the name of the subscriber and delivered by the registered postal mail to the address specified by the subscriber in the shareholders register book on the record date which is 14 February 2022.

In case of the return of the payment by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case KTZ cannot return the payment to the subscriber within the stated period, the subscriber shall receive interest rate of 7.5% per annum on the amount to be returned, calculated from the date following the last day of the stated period until the date of which the return can be made. In this regard, in any case, if there is a refund of the subscription payment for the portion of shares that has not been allocated by a cheque delivered by the registered postal mail to the address specified by the subscriber in the shareholders register book on the record date which is 14 February 2022, it shall be deemed that the subscriber has duly received the subscription payment for the portion of shares that has not been allocated; and the subscriber shall not have the right to claim any interest and/or damages from the Company or KTZ.

In case of an error in transferring the payment to the subscriber's bank account, a loss of cheque in delivery process or any mistake occurs in any other payment return process which the Company or KTZ deems appropriate, and it is not the Company's or KTZ's mistake, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the shareholders register book at the date for determining the list of the Company's shareholders who have the right to subscribe for the newly issued ordinary shares, the Company and KTZ will not be responsible for such mistake.

8. Delivery of securities to subscribers

The TSD has agreed to be a share registrar of the Company and provide depository services for subscribed shares in this offering. The subscribers can apply to scripless system services for depositing of subscribed shares immediately. This will enable the subscribers to trade their shares on the Stock Exchange of Thailand (the “SET”) upon the approval of the SET for listing the Company’s shares on the SET.

In this offering, the subscriber can request the Company to proceed on securities delivery methods as follows:

- (1) If the subscriber wishes to deposit their shares in the securities trading account opened with their securities broker, the Company will deposit the subscriber’s allocated shares in the name of “The Thailand Securities Depository Co., Ltd. for Depositors”. The TSD will record the number of shares at the trading account of the securities broker and will issue the depository evidence to the subscriber.

In this regard, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allocated shares on the SET on the first trading day of the Company’s share.

In case the subscriber requests the Company to proceed according to this clause (1), the name of the subscriber specified in the subscription form must correspond to the name of the owner of the securities trading account which the subscriber wishes for the shares to be deposited into; otherwise, the Company reserves the right to deposit allocated shares with the TSD in the issuer account no. 600 pursuant to clause (2). Then, the subscriber can ask their securities broker to deposit their shares in the securities trading account opened in the name of the subscriber later on.

- (2) If the subscriber wishes to deposit their shares in the issuer account no. 600, the Company will deposit allocated shares with the TSD. The TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber. The subscriber must provide details in or deliver a form as TSD required.

If the subscriber is defined as the “U.S. Indicia” under FATCA, the Company will instead proceed to issue a share certificate under the subscriber’s name and deliver the share certificate to the subscriber by registered mail according to the registered mailing address as recorded in the subscription form. The subscriber may receive the share certificate after the first trading day of BBGI’s shares on the SET. In this case, the subscriber cannot trade the allocated newly issued ordinary shares on the SET unless he/she receives the share certificate, which may take place after the first trading day of the Company’s shares on the SET.

In case the subscriber does not wish to provide details in or deliver a form as TSD required or does not choose any options on securities delivery in the subscription form or does not clearly choose the delivery method, the Company reserves the right to deposit allocated shares with the TSD in the issuer account no. 600 pursuant to clause (2) to the subscriber instead. Then, the subscriber can ask their securities broker to deposit their shares in the securities trading account opened in the name of the subscriber later on

The subscriber can choose to receive share certificate after the first trading day of BBGI’s shares on the SET. However, the subscriber must deposit their shares in the securities trading account or the issuer account no. 600. In this case, the subscriber must pay the fee according to TSD instruction.

9. Other important information

The name of the subscriber and the name of the owner of the securities trading account must be the same. If the account number of the securities trading account belongs to another person, the shares will not be able to be delivered into such trading account and the subscriber will not be able to trade the shares on the first trading day of BBGI shares on the SET. In this regard, KSL reserves the right to deposit allocated shares with the TSD in the issuer account no. 600 to such subscriber.

Please correctly specify the participant no. of the broker to which the shares will be delivered. If the participant no. is not correct, the shares will be sent to another broker, and BBGI or KTZ shall not be responsible for losses or delay in claiming back the shares.

Please correctly specify the account number for the bank account for the refund of the subscription payment. Otherwise, the subscription payment will not be transferred to such bank account, and KTZ shall not be responsible for any losses.

If you have any questions, please contact at

Krungthai Zmico Securities Company Limited

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Map of Krungthai Zmico Securities Company Limited (Head office)

