



(Translation)

No. CS. 012/2565

17 February 2022

Subject: Notice of additional information regarding the pre-emptive ratio in the offering and allocation of newly issued ordinary shares of BBGI PLC. to the existing eligible shareholders of Khon Kaen Sugar Industry PLC. (Revised Pre-emptive Ratio)

To: President
The Stock Exchange of Thailand

With reference to the disclosures of Khon Kaen Sugar Industry Public Company Limited (the “**Company**” or “**KSL**”), from time to time, regarding the progress of the issuance and offering of newly-issued ordinary shares in an initial public offering (“**IPO**”) of BBGI Public Company Limited (“**BBGI**”) and listing BBGI on the Stock Exchange of Thailand (“**Spin-off Plan**”). Under the Spin-off Plan, BBGI plans to allot its newly issued ordinary shares to the general public and other types of investors, including the holders of the Company’s ordinary shares that are entitled to pre-emptive rights (Pre-emptive offering) as informed earlier.

The Company would like to inform that for the offering and allocation of BBGI’s newly issued ordinary shares to shareholders of KSL of up to 43,320,000 shares which will be limited to KSL shareholders who reside in Thailand which shall mean KSL shareholders whose mailing addresses are in Thailand as appeared in the Company’s share register book as of 14 February 2022 (Record Date) (the “**Eligible Shareholders of KSL**”), the pre-emptive ratio is 101.7880 KSL ordinary shares per 1 BBGI newly issued ordinary share (in the event that there are fractions of a share resulting from the calculation, such fractions of shares shall be rounded down). The Eligible Shareholders of KSL shall not subscribe for BBGI’s newly issued ordinary shares more than their respective pre-emptive right (No oversubscription). The Company will deliver the pre-emptive right letter and details of the subscription of BBGI’s newly issued ordinary shares in BBGI’s initial public offering to the Eligible Shareholders of KSL by registered post.

As for custodians, nominees, depositories, brokers, and any persons having mailing addresses in Thailand, who hold KSL ordinary shares for and behalf of other persons or clients, please see more details regarding the considerations in determining the Eligible Shareholders



of KSL in the “Additional Instructions for Nominees, Custodians, Depositories, Brokers and any Persons Who Hold KSL Shares on behalf of Other Persons”, which will be delivered to the mail addresses in Thailand of the shareholders as appeared in the Company’s share register book on 14 February 2022 (Record Date).

The Company will inform of the final price of BBGI’s newly issued ordinary shares offered in BBGI’s initial public offering after the registration statement and the draft prospectus of BBGI have become effective.

BBGI reserves the right not to offer and allocate its newly issued ordinary shares to any person or subscriber if (a) such offering and allocation will or may cause BBGI to have any obligations under foreign laws in addition to actions required by Thai laws or regulations relating to issuance and offering of securities in Thailand; or (b) such offering and allocation are not in compliance with the provisions, procedures, or conditions of the offering or allocation of shares.

Investors may find more information of the offering of BBGI’s newly issued ordinary shares in BBGI’s registration statement and prospectus filed with the Securities and Exchange Commission at www.sec.or.th.

Please be informed accordingly.

Sincerely yours,

-Signature-

(Kanyarat Sumitra)

Company Secretary

Office of Company Secretary and Legal

Telephone: 02-642-6230

Facsimile: 02-642-6092



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