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No. CS 026/2022

11 April 2022

Subject: Notice of the return of ordinary shares of BBGI Public Company Limited in relation to the over-allotment by the over-allotment agent

To: President  
The Stock Exchange of Thailand

Khon Kaen Sugar Industry Public Company Limited (the “**Company**”) would like to inform that pursuant to the initial public offering (the “**IPO**”) of BBGI Public Company Limited (“**BBGI**”), of which the Company is a shareholder, comprising 433,200,000 newly issued ordinary shares and the over-allotment of 43,320,000 ordinary shares, equivalent to 10% of the total number of BBGI’s IPO. Krungthai Zmico Securities Company Limited, as the over-allotment agent (the “**Over-Allotment Agent**”) had borrowed 17,328,000 BBGI’s ordinary shares from the Company for the purposes of delivering such number of shares to the subscribers to whom the shares were allocated in the IPO. The Over-Allotment Agent has the duty to procure the same number of BBGI’s ordinary shares for the purposes of returning such shares to the Company within 30 days from the date on which BBGI’s shares commenced trading on the Stock Exchange of Thailand (the “**SET**”). Such 30-day period will end on 12 April 2022.

In this regard, on 8 April 2022 the Company was informed that during the 30-day period, the Over-Allotment Agent had procured BBGI’s ordinary shares through purchases of shares on the SET in the number of 17,328,000 ordinary shares. The return of BBGI’s ordinary shares to the Company will result in a change in the number of BBGI’s shares held by the Company and to the Company’s shareholding in BBGI as follows:



Before the Return of Shares by the Over-Allotment Agent		After the Return of Shares by the Over-Allotment Agent	
Number of shares (shares)	Shareholding (percentage)	Number of shares (shares)	Shareholding (percentage)
387,791,988	26.82	405,119,988	28.02

Please be informed accordingly,

Sincerely yours,

-Signature-

(Kanyarat Sumitra)

Company Secretary

Company Secretary and Legal Office

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