



(Translation)

No. CS. 016/2565

28 February 2022

Subject: Notice of final price and the offering periods for the allocation of newly issued ordinary shares in an initial public offering (IPO) and effectiveness of the registration statement and the draft prospectus of BBGI Public Company Limited (Edit Final Price)

To: President
The Stock Exchange of Thailand

With reference to the disclosures of Khon Kaen Sugar Industry Public Company Limited (the “Company” or “KSL”), from time to time, regarding the progress of the issuance and offering of newly-issued ordinary shares in an initial public offering (“IPO”) of BBGI Public Company Limited (“BBGI”).

The Company would like to inform that BBGI’s registration statement and draft prospectus, filed with the Office of the Securities and Exchange Commission, have become effective on 28 February 2022 and BBGI has now determined a final price to be at Baht 10.50 per share.

The details with respect to the subscription of BBGI’s newly issued ordinary shares are as follows:

- 1) The eligible shareholders of KSL may subscribe for BBGI’s newly issued ordinary shares in accordance with their pre-emptive rights during 3rd, 4th and 7th March 2022 (from 08.30 – 16.00) and on 8th March 2022 (from 08.30-12.00) (4 business days in total). The details are as described in the Distribution Details and Subscription Procedures for the Newly Issued Ordinary Shares of BBGI for the Shareholders of KSL That Are Entitled to Pre-emptive Rights, which will be delivered to the shareholders.
- 2) Other investor groups may subscribe for BBGI’s newly issued ordinary shares during 9 – 11 March 2022 (from 08.30 – 16.00) (3 business days in total). The details of



the subscription method and share allocation method are as specified in the registration statement and the prospectus.

Investors may find more information of the offering of BBGI's newly issued ordinary shares in BBGI's registration statement and prospectus filed with the Securities and Exchange Commission at www.sec.or.th.

Please be informed accordingly.

Sincerely yours,

-Signature-

(Kanyarat Sumitra)

Company Secretary

Office of Company Secretary and Legal

Telephone: 02-642-6230

Facsimile: 02-642-6092

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