



(Translation)

No. CS 003/ 2019

January 11, 2019

Subject: Schedule for the date of the Annual General Meeting of Shareholders for the year 2018, No. 1/ 2019 and the dividend payment in form of cash

To: The President  
The Stock Exchange of Thailand

Khon Kaen Sugar Industry Public Company Limited (“the Company”) would like to inform the Stock Exchange of Thailand for the following resolutions passed by the Board of Directors Meeting No. 3/ 2018-2019, which held on January 11, 2019

1. The Board resolved to hold the 2018 Annual General Shareholders’ Meeting on Friday, February 22, 2019, at 09.30 hours at Kamolthip room, 2<sup>nd</sup> Floor, the Sukosol Hotel, No. 477, Sri Ayudhaya Road, Rajchathewi District, Bangkok 10400 with the following agendas:

Agendas of the 2018 Annual General Shareholders’ Meeting No. 1/2019:

- 1) To acknowledge the operating result of the Company for the year 2018
- 2) To consider and approve the audited statement of financial position and the profit and loss statements for the year ended October 31, 2018
- 3) To consider and approve the allocation of profit for dividend payment and legal reserve
- 4) To elect directors in replacement of those whose terms have ended
- 5) To consider and approve the remunerations of directors
- 6) To consider and approve the appointment of auditor and audit fee for the year 2019
- 7) Other matters (if any)

2. The Board approved the record date of the share register for attending the 2018 Annual General Shareholders’ Meeting on January 25, 2019.

3. The Board found it appropriate to propose the Meeting of Shareholders to consider and approve the allocation of profit for dividend payment of 2018 in form of cash at THB 0.05 per share, of the amount not exceeding THB 220,511,631, or equal to 26 percent of net profit of consolidated financial statement. The dividend shall be paid from accumulated profit of the Company which bears 0 percent tax of net profit. The Board acknowledged that the Company fully allocated the profit as legal reserve. The record date of the share register for the right to receive the dividend will be on March 5, 2019. The dividend payment shall be made on March 20, 2019. All dividends shall bear withholding tax as prescribed by law.



4. The Board found it appropriate for the Meeting of Shareholders to re-elect all of the seven directors whose terms have ended. The Board, excluding the directors having conflicts of interest, agreed with the Nomination and Remuneration Committee to re-elect:

- 1.) Mr. Manu Leopaiprote
- 2.) Mr. Chamroon Chinthammit
- 3.) Mr. Pornsin Thaemsirichai
- 4.) Mr. Chalush Chinthammit
- 5.) Mr. Chatri Chinthammit
- 6.) Pol. Gen. Boonpen Bumpenboon
- 7.) Ms. Nongluck Phinainitisart, to be directors of the Company for another term.

5. The Board found it appropriate to propose the Meeting of Shareholders to consider and approve the remuneration for directors. The details of which are as follows:-

- 1) Remuneration – Chairman: not exceeding THB 540,000.- per year
- 2) Remuneration – Chairman of the Audit Committee: not exceeding THB 540,000.- per year
- 3) Remuneration – Director: not exceeding THB 450,000.- per year
- 4) Meeting allowances for Chairman of other committees attending: THB 7,200.- per meeting
- 5) Meeting allowances for other committees attending: THB 6,000.- per meeting

6. The Board found it appropriate for the Meeting to appoint the auditors from Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. who acts as Company's auditor for the fiscal year 2018 as follows:-

- |                                |               |
|--------------------------------|---------------|
| 1) Ms. Juntira Juntrachaichoat | CPA. No. 6326 |
| 2) Ms. Wimolporn Boonyasthian  | CPA. No. 4067 |
| 3) Ms. Duangrudee Choochart    | CPA. No. 4315 |
| 4) Mr. Choopong Surachutikarn  | CPA. No. 4325 |

The Auditor fees shall be the amount THB 2,715,000.- to be proposed to the Annual General Shareholders' Meeting for further approval.

Please be informed accordingly.

Yours sincerely,

(-Signature-)

(Mr. Dhajjai Subhapholsiri)

Company Secretary

Office of Company Secretary and Legal

Telephone: 02 642-6230

Facsimile: 02 642-6092