

Headline: Reviewed Quarter 2 and Consolidated F/S (F45-3)

Security Symbol: KSL

Announcement Details

The Company and Consolidated Financial Statement (F45-3)

| | | | | |
|--------------|---|--|--|--|
| Company name | KHON KAEN SUGAR INDUSTRY PUBLIC COMPANY LIMITED | | | |
| Quarter | Quarter 2 | | | |

(In thousands)

The Consolidated Financial Statement

| | Quarter 2 | | For 6 Months | |
|-------------------|-----------|---------|--------------|---------|
| Status | Reviewed | | Reviewed | |
| Ending | 30 April | | 30 April | |
| Year | 2017 | 2016 | 2017 | 2016 |
| Net profit (loss) | 639,854 | 184,876 | 1,092,909 | 541,435 |
| EPS (baht) | 0.145 | 0.042 | 0.248 | 0.123 |

The Company Financial Statement

| | Quarter 2 | | For 6 Months | |
|-------------------|-----------|----------|--------------|----------|
| Status | Reviewed | | Reviewed | |
| Ending | 30 April | | 30 April | |
| Year | 2017 | 2016 | 2017 | 2016 |
| Net profit (loss) | (46,872) | (98,347) | 83,432 | (55,996) |
| EPS (baht) | (0.011) | (0.022) | 0.019 | (0.013) |

Type of report Unqualified opinion with an emphasis of matters

Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (SET Portal), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____
(Mr. Chamroon Chinthammit)
Chief Executive Officer and President
Authorized to sign on behalf of the company

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