

*(Translation)*

No. CS 112/2016

17 October 2016

Subject : Capital increase of KSL's subsidiary

To : President

The Stock Exchange of Thailand

Khon Kaen Sugar Industry Public Company Limited ("Company") ("KSL") would like to inform as follows: KSL Material Supply Co., Ltd., a 99.9992% subsidiary of KSL, has increase its registered capital from 10,000,000 Baht (divided into 1,000,000 ordinary shares of par 10 Baht each) to the new registered capital 480,000,000 Baht (divided into 48,000,000 ordinary shares of par 10 Baht each). The objective of the capital increase is to have additional working capital to facilitate business expansion.

The capital increase of KSL's subsidiary has already registered to the Department of Business Development, Ministry of Commerce on 17 October 2016.

Please be informed accordingly.

Yours sincerely,

- Signature -

(Mr. Dhajjai Subhapholsiri)

Company Secretary



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