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No. CS 017/ 2016

February 26, 2016

Subject : The Resolutions of the 2015 Annual General Shareholders' Meeting No. 1/ 2016

To : The President
The Stock Exchange of Thailand

Khon Kaen Sugar Industry Public Company Limited ("the Company") held the 2015 Annual General Shareholders' Meeting No. 1/ 2016 on February 26, 2016 at 09.30 a.m., at Kamolthip Room, 2nd Floor, The Sukosol Hotel, No. 477, Sriyudhaya Road, Rajathevi, Bangkok. There are 412 shareholders attending, which presented in person 209 and by proxies 203, representing 3,192,911,868 shares or 79% of the total issued shares of the Company. Therefore, there were shareholders and proxies attending the meeting more than 25 persons and the shares presented in aggregate are more than one-thirds of the total issued shares of the Company, which is 4,009,312,407 shares and thus formed a quorum according to the Company's Articles of Association. The resolutions of the meeting are as follows:

Agenda 1: Acknowledged the Operating Results of the Company for the year 2015

Agenda 2: Approved the audited statement of financial position and profit and loss statements for the year ended October 31, 2015 by the majority votes of the shareholders who attend the meeting and cast their votes, excluding abstaining votes from the calculation base.

Approved by	3,192,780,108 votes	99.9997 %
Disapproved by	8,760 votes	0.0003 %
Abstained by	123,000 votes	- %

Agenda 3: Approved the reduction of registered capital remaining from allocation of share dividend from the increased capital, pursuant to the resolution of the 2014 AGM, No. 1/2015, dated February 27, 2015, the amount of 115 shares of par value 0.50 Baht from 2,004,656,261 Baht to 2,004,656,203.50 Baht and the amendment of the Memorandum of Association Item 4 to be consistent with the reduction of registered capital as follows:

"Item 4.	Registered Capital	2,004,656,203.50 Baht
	Number of Shares	4,009,312,407 Shares
	Par value	0.50 Baht
	Divided into	
	Ordinary Shares	4,009,312,407 Shares
	Preferred Shares	— Shares"

by voting not less than three-fourths (3/4) of the votes of the shareholders who attend the meeting and have voting rights.

Approved by	3,192,791,868	votes	99.9962 %
Disapproved by	120,000	votes	0.0038 %
Abstained by	0	votes	0 %

Agenda 4: Approved the allocation of profit for dividend payment of 2015 in form of cash and dividend share. Cash dividend is 0.0555555556 Baht per share, of the amount not exceeding 222.740 Million Baht and in form of share at the ratio of 10 existing shares to 1 new dividend share of par value 0.50 Baht (in case of a shareholder holding less than 10 existing shares, the Company shall pay dividend in cash at 0.05 Baht per share), totaling of the amount not exceeding 400,931,241 dividend shares at the value not exceeding 200.466 Million Baht, dividend share value being 0.05 Baht per share. The total dividend payment shall be 0.1055555556 Baht per share at the value not exceeding 423.21 Million Baht, equal to 51.60 percent of the net profit of separated statement (equal to 51.90 of net profit of consolidated financial statement). The dividend shall be paid from net profit in 2015 and accumulated profit of the Company which bears 0 percent tax of net profit which is in line with the Company's policy to pay dividend at the rate of not less than 50 percent of the net profit of separated financial statement less tax and legal reserve. All dividends shall bear withholding tax as prescribed by law.

The record date for shareholders entitled to dividend shall be March 10, 2016 and the closing date for share registration according to Section 225 of the Securities and Exchange Act B.E. 2535 shall be March 11, 2016. The dividend payment shall be made on March 25, 2016. (The share dividend shall be tradable when SET accepts them as registered share.)

The Company has allocated the profit in the amount of 20,046,200 Baht as legal reserve so as that the legal reserve is not less than ten percent of the registered capital after the increase of capital according to Agenda 5 to 2,205,121,824 Baht. The legal reserve after the allocation shall become 220,512,200 Baht.

by the majority votes of the shareholders who attend the meeting and cast their votes, excluding abstaining votes from the calculation base.

Approved by	3,192,911,388	votes	100 %
Disapproved by	480	votes	0 %
Abstained by	0	votes	- %

Agenda 5: Approved the increase of registered capital to accommodate the share dividend from 2,004,656,203.50 Baht to 2,205,121,824 Baht by issuing new ordinary shares of 400,931,241 shares at the registered par value of 0.50 Baht in the amount of 4,410,243,648 shares and the amendment of the Memorandum of Association to be consistent with the increase of registered capital as proposed by voting not less than three-fourths (3/4) of the votes of the shareholders who attend the meeting and have voting rights.

Approved by	3,192,753,948	votes	99.9951 %
Disapproved by	157,920	votes	0.0049 %
Abstained by	0	votes	0 %

Agenda 6: Approved the allocation of ordinary shares not exceeding 400,931,241 shares, at the registered par value of 0.50 Baht, as share dividend to shareholders by the majority votes of the shareholders who attend the meeting and cast their votes, excluding abstaining votes from the calculation base.

Approved by	3,192,765,468	votes	99.9954 %
Disapproved by	146,400	votes	0.0046 %
Abstained by	0	votes	- %

Agenda 7: Re-elected all of the seven directors whose terms have ended to be directors of the Company by the majority votes of the shareholders who attend the meeting and cast their votes, excluding abstaining votes from the calculation base.

7.1) Mr. Manu Leopairote Independent Director

Approved by	3,192,903,348	votes	99.9997 %
Disapproved by	8,520	votes	0.0003 %
Abstained by	0	votes	- %

7.2) Mr. Chamroon Chinthammit Director

Approved by	3,192,903,108	votes	99.9997 %
Disapproved by	8,760	votes	0.0003 %
Abstained by	0	votes	- %

7.3) Mr. Pornsin Thaemsirichai Director

Approved by	3,192,903,108	votes	99.9997 %
Disapproved by	8,760	votes	0.0003 %
Abstained by	0	votes	- %

7.4) Mr. Chalush Chinthammit Director

Approved by	3,192,903,108	votes	99.9997 %
Disapproved by	8,760	votes	0.0003 %
Abstained by	0	votes	- %

7.5) Pol.Gen. Boonpen Bumpenboon Independent Director

Approved by	3,192,899,868	votes	99.9997 %
Disapproved by	9,000	votes	0.0003 %
Abstained by	3,000	votes	- %

7.6) Ms.Nongluck Phinainitisart Independent Director

Approved by	3,192,900,108	votes	99.9997 %
Disapproved by	8,760	votes	0.0003 %
Abstained by	3,000	votes	- %

7.7) Mr. Chatri Chinthammit

Director

Approved by	3,192,903,108 votes	99.9997 %
Disapproved by	8,760 votes	0.0003 %
Abstained by	0 votes	- %

Agenda 8: Approved the remuneration of directors as follows:

- 1) Remuneration of Chairman: not exceeding THB 540,000 per year
- 2) Remuneration of Chairman of the Audit Committee: not exceeding THB 540,000 per year
- 3) Remuneration of Director: not exceeding THB 450,000 per year
- 4) Meeting allowances for attending Chairman of other Committees: not exceeding THB 7,200 per person
- 5) Meeting allowances for attending member of other Committees: not exceeding THB 6,000 per person

by voting not less than two-thirds (2/3) of the votes of the shareholders who attend the meeting

Approved by	3,192,774,108 votes	99.9957 %
Disapproved by	137,760 votes	0.0043 %
Abstained by	0 votes	0 %

Agenda 9: Approved the appointment of auditors from Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd., as auditors of the Company for the year ended October 31, 2016 as follows:

- | | | |
|-------------------|----------------|------------------|
| 1) Mr. Niti | Jungnitnirundr | CPA. No. 3809 or |
| 2) Ms. Duangrudee | Choochart | CPA. No. 4315 or |
| 3) Mr. Choopong | Surachutikarn | CPA. No. 4325 or |
| 4) Mr. Kiatniyom | Kuntisook | CPA. No. 4800 |

and approved the audit fee in the amount of THB 2,400,000. The fees include the audit service for the Company's consolidated financial statements and separated financial statements for the accounting period ended October 31, 2016 by the majority votes of the shareholders who attend the meeting and cast their votes, excluding abstaining votes from the calculation base.

Approved by	3,192,897,108 votes	99.9995 %
Disapproved by	14,760 votes	0.0005 %
Abstained by	0 votes	- %

Agenda 10:

There is no other agenda proposed for consideration.

Please be informed accordingly.

Yours sincerely,

(-Signature-)

Mr. Dhajjai Subhapholsiri
Company Secretary
Khon Kaen Sugar Industry Public Company Limited

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